

SONICWALL INTERNATIONAL DESIGNATED ACTIVITY COMPANY

(the "Company" and/or the "Issuer")

CHANGES TO THE FIRST LIEN NOTES

25 August 2026

Changes to the First Lien Notes

On 7 February 2023, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing: (i) \$364,967,423.00 Notes due 2025 (the "**First Lien Notes**"); and (ii) \$19,047,619.00 Notes due 2026 (the "**Second Lien Notes**") issued by the Company.

The First Lien Notes were amended pursuant to the second amended and restated loan note instrument dated 13 June 2025. The entirety of the Second Lien Notes were voluntarily withdrawn from listing on the Exchange effective as of 30 July 2026.

The First Lien Notes were further amended pursuant to the third amended and restated loan note instrument dated 12 August 2026 (the "**Loan Note Instrument**").

In connection with the foregoing, the key changes to the First Lien Notes as a result of the Loan Note Instrument, include as follows:

1. Description: the description of the First Lien Notes was changed to US\$439,302,877 Lien Notes due 2030.
2. Final Repayment Date: the final repayment dates for the First Lien Notes was amended to 26 April 2030.

The Issuer has filed a supplemental wrapper dated 25 August 2026, which amends the Listing Document dated 7 February 2023, filed with the Exchange in connection with the foregoing.

The Issuer and the sole noteholder have approved the amendments in accordance with the terms of the Loan Note Instrument.

As of 25 August 2026, the Issuer has an aggregate principal amount of US\$439,302,877.00 of First Lien Notes currently in issue and listed on the Exchange.

All enquiries in relation to this announcement should be addressed to:

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